

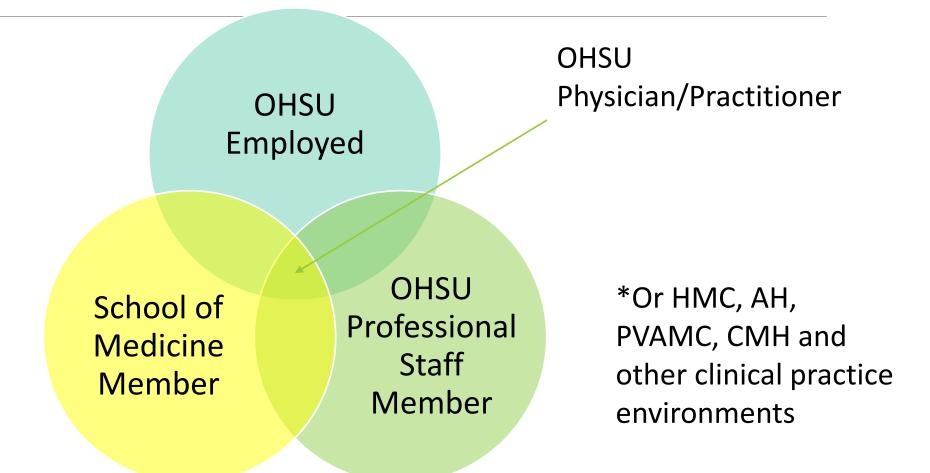
### Today's Presenters

- Renee Edwards, M.D., M.B.A., Chief Medical Officer, OHSU Health
- Stephanie Halvorson, M.D., Division Chief, Medicine, Division of Hospital Medicine; OHSU Professional Board Chair
- Johanna Warren, M.D., Senior Associate Chief Medical Officer for Ambulatory Practice

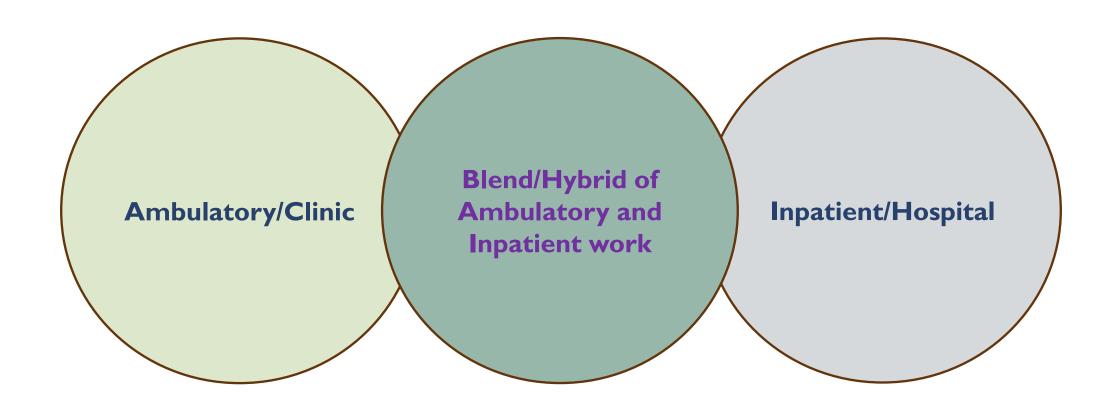
## NEW FACULTY FOUNDATIONS: THE CLINICAL ENVIRONMENT RENEE EDWARDS MD MBA SVP CMO CWO



## Intersecting Roles within the Clinical Environments of Care



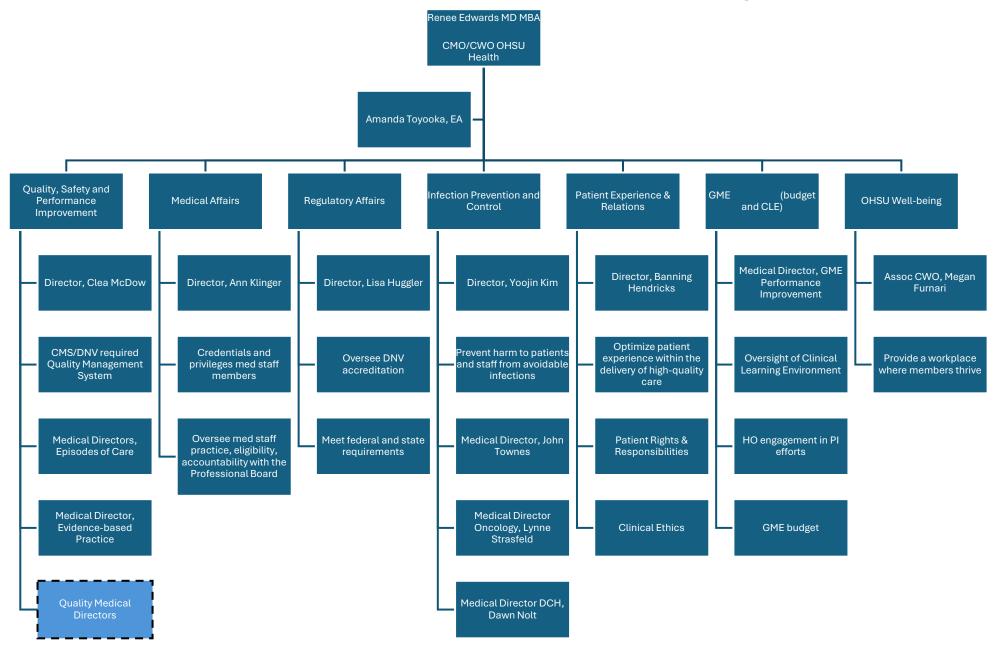
#### **CLINICAL WORK ENVIRONMENTS**



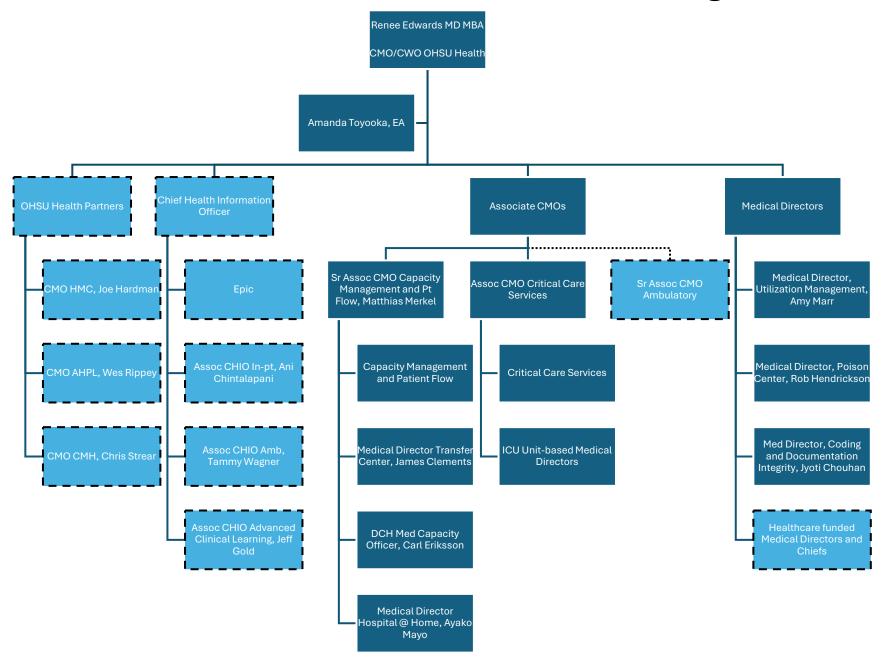
#### IMPORTANT ELEMENTS OF THE CLINICAL ENVIRONMENT

- Quality and Safety of Care
- Knowledge of Regulatory requirements relative to the places where you provide care
- Knowledge of Policies and Procedures within the places where you provide care
- Responsiveness to messaging and communications about the clinical mission
- Collaborative, multi-disciplinary care on behalf of the patients we serve and the colleagues we work with

#### Office of the CMO/CWO; Healthcare Departments



#### Office of the CMO/CWO; Medical Oversight



## Quality, Safety & Performance Improvement

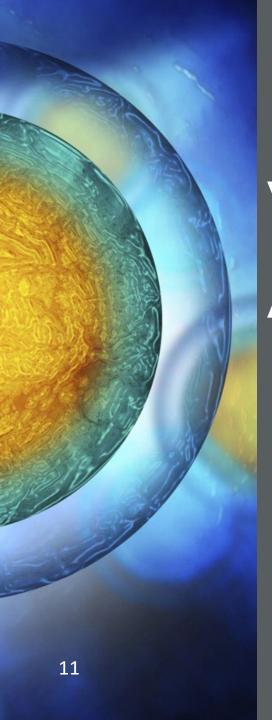
- We are organized as a Lean Management in Healthcare System
- We call our system OPEx = OHSU Performance Excellence
  - Annually we determine key priorities across OHSU Health that are undertaken through
    - Process Owners
    - Management Guidance Teams
    - Departmental OPEx plans

These may be unique to OHSU site or may be system-based

- We are responsive to external stakeholders and ranking organizations such as CMS/DNV/Vizient
- This year we also have the OR Healthcare Market
   Oversight (HCMO) quality pillar as we integrate with
   Legacy Health

## Centers for Medicare & Medicaid Services (CMS) Programs

- Mandatory Programs through CMS
  - VBP: Value Based Purchasing
    - Clinical Outcomes, Safety, Engagement/Experience and Efficiency and Cost Reduction
  - HACRP: Hospital-Acquired Condition (HAC) Reduction Program
  - HRRP: Hospital Readmission Reduction Program
    - o 30 day readmissions to any hospital for 6 patient populations
- Required to receive reimbursement from Medicare
- Patient population: All Medicare Fee For Service patients
  - 20% of OHSU adult population
- All have additional financial impact: \$5.5 million at risk overall across 3 programs



# Vizient Quality & Accountability Scorecard

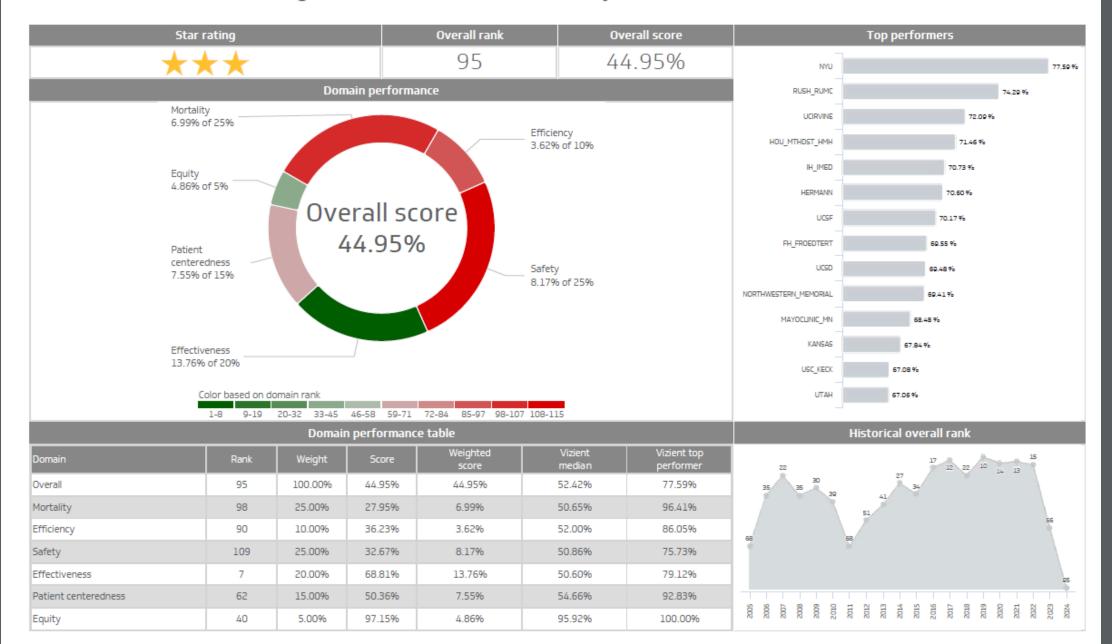
- More comprehensive (all adult patients) with comparison to comprehensive AMC peers
- Many common metrics between Vizient, VBP, HACRP



Domain	Content/Areas of Focus	
Mortality 25%	Mortality Observed/Expected for select service lines	
Effectiveness 20%	<ul> <li>30-Day Readmission Rate (all cause) for select services</li> <li>Excess Days for select service lines</li> <li>Outpatient Procedure Revisits (Colonoscopy, Biliary, Urological, Arthroscopy)</li> <li>Sepsis: Lactate level within 12 hours of admission</li> <li>Transfusion: RBC transfusion with Hgb &gt;= 9</li> </ul>	
Safety 25%	<ul> <li>5 AHRQ Safety Measures <ul> <li>(Pressure Ulcers, Respiratory Failure, Hemorrhage/Hematoma, Iatrogenic Pneumothorax, Post-op Sepsis)</li> </ul> </li> <li>CLABSI</li> <li>CAUTI</li> <li>C. difficile</li> <li>SSI (Colon Surgery and Abdominal Hysterectomy)</li> <li>Hypoglycemia with Insulin Use</li> <li>Elevated INR with Warfarin Use</li> </ul>	
Patient Centeredness 15%	8 HCAHPS Questions	
Efficiency 10%	<ul> <li>LOS O/E for select service lines</li> <li>Direct Cost O/E for select service lines</li> </ul>	
Equity 5%	Gender, Race, and Socio Economic Status for 8 metrics	

#### vizient.

#### 2024 Comprehensive Academic Medical Center Quality and Accountability Oregon Health & Science University Performance Scorecard



### FY25 OHSU Health Quality & Safety Priorities

#### Harm Reduction

- Tactics: HAC/SSI Reduction, PSI Investigations, Mortality, Sepsis, Referral Delays, etc.
- Skill building for leaders: targeted in cohorts with harm reduction tactics, support problem-solving in a humancentered way

#### Patient Experience

- Focus Area (Staff Work Well Together & Care Coordination)
- Integrating Patient Stories

#### Chronic Disease Management

First area: diabetes control

#### Healthcare Market Oversight (HCMO)

Accountability goals and metrics for quality pillar

### Error Management

- Accept that human error is unavoidable
- View errors as learning opportunity
- Disentangle errors from their consequences
  - An error that doesn't result in significant harm may be because of luck so we should learn from these opportunities
- Avoid negative consequences that come from unmanaged errors
  - Shame, punishment, covering up mistakes, repeat errors
- Maximize potential positive consequences of errors
  - long term learning, innovation, growth, system change



## Required Patient Safety Review

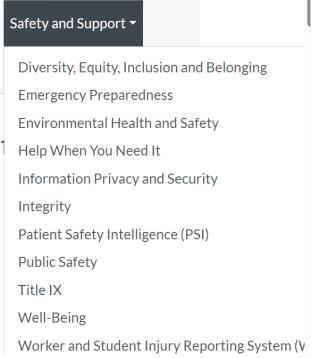
- DNV requires us to follow the NIAHO Standards and National Quality Forum serious reportable event list
- Timely reporting of events is crucial for investigating pt harm as soon as possible
- When a case where a patient was harmed during the course of care is added to M&M or CQI list for discussion, please evaluate if it meets the threshold for required review
  - Yes or Maybe File a PSI

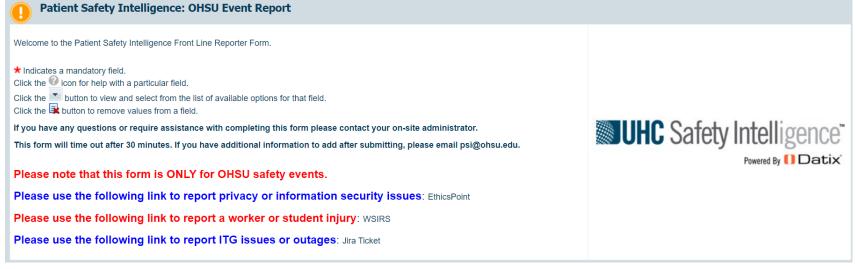


#### HOW TO FILE A PSI ON O2 – WE WOULD LOVE TO HEAR FROM YOU!

Easiest is to simply enter PSI in the search field on O2 or look under the Safety & Support tab

You can file anonymously but it is always good to know from whom the report is coming.





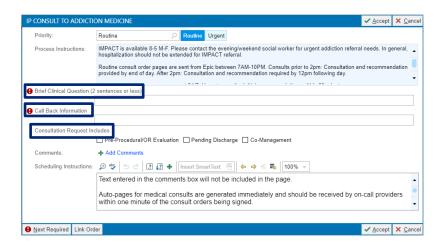
## **OHSU Health Consults project**

Improving the inpatient consult process to *optimize quality and efficiency* of patient care, *reduce the strain* on consulting services, and *improve clinician satisfaction*.

#### Standard work reminders

#### **Use the Consult Order**

- Urgent Consult Orders can be placed 24/7
- You may not place a Routine priority consult order between the hours of 10pm and 7am per standard work.
   If you need initial recommendations within 90 minutes, please reorder with an Urgent priority.
  - Hold Admission Consult Orders until 6am



#### **Link Consult Note to the Order**

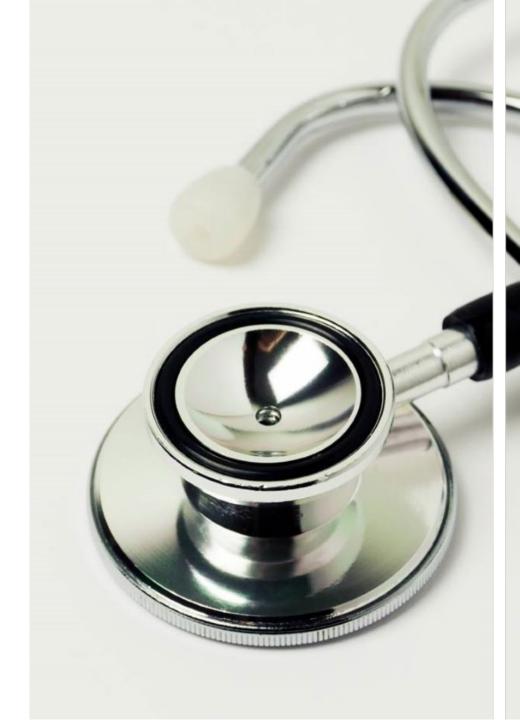
- Urgent consults should be initiated within 45 minutes with initial recommendations within 90 minutes.
- Use Progress Notes for subsequent patient notes

PLEASE REMIND YOUR
TEAMS TO ADHERE TO
STANDARD WORK – this is
the best way to
understand the extent of
consultative work and
identify opportunities for
improvement

	External provider responsibilities	PARS line guidance (503-494-4567)	Transfer Center guidance (503-494-7000)	Existing mutual patient guidance (503-494-8311)	External consult guidance (in development)
Types of calls and expectations	<ul> <li>Respect OHSU Faculty time and expertise</li> <li>Determine if question is general knowledge or specific to a given patient</li> <li>Utilize consultation resources in local community whenever possible</li> <li>Obtain patient agreement/ assent if external consultation (not needed for PARS Line or Mutual Patient Guidance)</li> <li>Implementation of diagnostic and treatment decisions remain with inquiring direct care providers (PARS, mutual patient guidance)</li> </ul>	<ul> <li>General advice for various conditions</li> <li>A few options for treatment considerations</li> <li>Recommendations for whether a patient would be best served with a visit (in-person, virtual, etc.)</li> <li>Does NOT establish a physician-patient relationship</li> <li>No review of individual patients' chart/record/images</li> </ul>	<ul> <li>Patients at outside EDs and inpatient locations in need of possible transfer</li> <li>In transfer discussions, OHSU faculty can review charts and images and offer potential recommendations to help in stabilization and offer recommendations about need for transfer</li> <li>EMTALA guidelines apply to all Transfer calls from EDs</li> <li>If needed, multiple specialists can be conferenced on same line</li> </ul>	<ul> <li>Patient currently receiving care at OHSU main campus related to their current problem</li> <li>Patient discharged from OHSU within the past 90 days (medical or surgical discharge)</li> <li>Detail of record review and recommendations for treatment are at the discretion of the OHSU provider</li> </ul>	<ul> <li>Specific treatment, testing, or procedural recommendation(s)</li> <li>Synchronous – interprofessional phone consult (IPC)</li> <li>Asynchronous – external eConsult</li> <li>Consults require a request, appropriate collaboration on a specific patient's care, and a documented response, followed by billing</li> <li>Requires registering patient if not existing OHSU patient</li> </ul>
Hours available		7 a.m. to 7 p.m.  Calls paged out as "PARS Advice" with direct call back number; expectation for return call by end of business day	24/7  Calls paged out as "Transfer Center Holding 4-7000"; recorded phone line. The line is supported by ETCs during the entire call	24/7  Calls paged out as "Mutual Patient Call" to specific medical staff M-F 7a-7p and to on-call for service nights/weekends/holidays	Refer to existing telemedicine contracts as appropriate.  In development (TBD):  Interprofessional phone consults  External e-consults
Time per call/ consultation		5 minutes	Variable	Variable	Variable
Documentation		none	Provider discretion. ETCs document in the intake encounter	Provider discretion	Yes – OHSU provider documents conversation/recommendations in Epic via OHSU Connect
Billing	n/a	none		none	Required; can bill currently if existing OHSU patient
Contact	Jimmy Heilman, M.D. or liaison@ohsu.edu	Johanna Warren, M.D.	James Clements, M.D.		

#### MISSION CONTROL

- Mission Be a national leader in capacity management to provide the right care to the right patient at the right time and place with the right team and maintain good stewardship of resources.
- Accommodate high acuity transfers at all times
- Manage inpatient access across the OHSU system
- Provide 24/7 management of throughput at OHSU
- Oversee daily operations impacting throughput at partner hospitals
- Collaborate with physicians, providers, nurses and professional and support services in all aspects related to inpatient access and capacity management
- Mission Control



#### COMMUNICATIONS TO FACULTY – WHAT TO WATCH FOR

#### Clinician Action

- Sent from the CMO for "need to know" topics
- Please read these!

#### **OHSU Now**

- Download App to your cell phone
- Read on O2
- Read via email

#### How to sign up/opt out

- Click on OHSU Now on O2
- Scroll down to "manage subscriptions
- List will include those that are required and those for opt in/out

## UNIFIED CLINICAL COMMUNICATIONS MATRIX

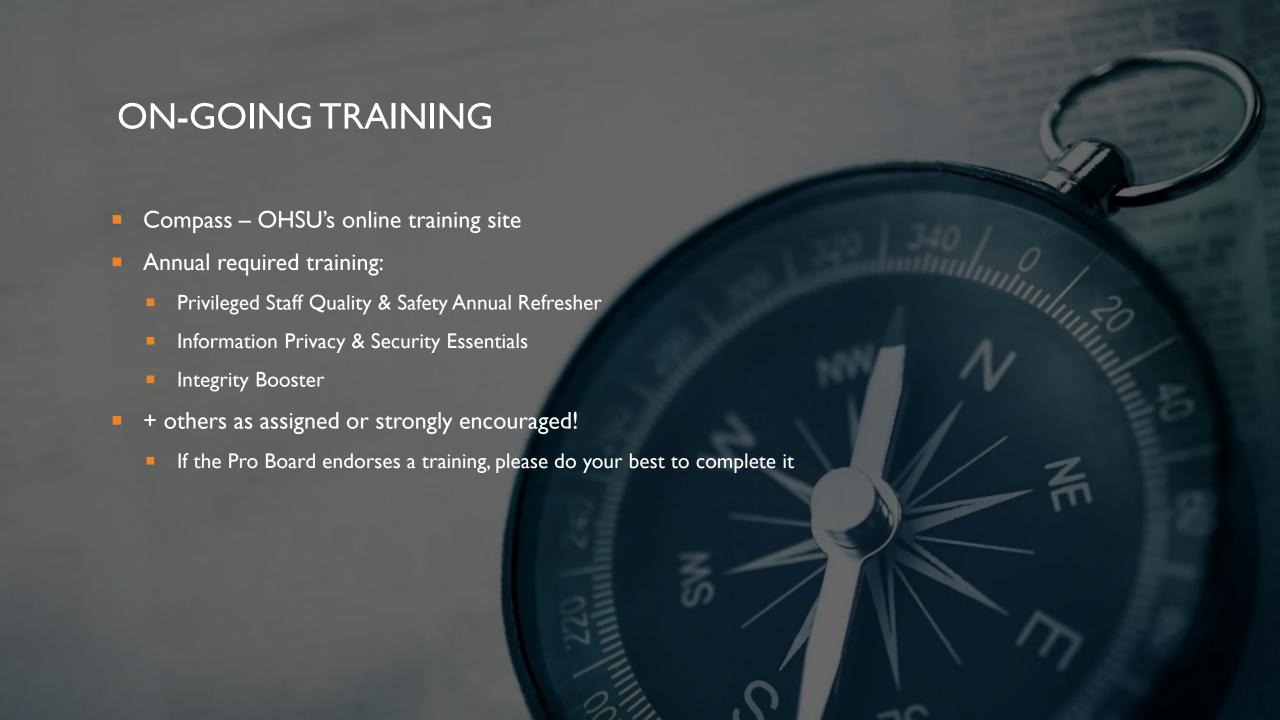
Urgency	Definition and Examples	Response Time	Appropriate Channels	Escalation Pathway
FYI	Messages that do not require a response	No Response	Secure Chat	Spok Mobile
Routine	Messages that convey non-urgent information about patient safety/stability  Example: routine callback requests, patient arrival to the floor	60 minutes	Secure Chat	Spok Mobile Phone
Urgent	Messages that need a timely response but does not yet require immediate decision making  Example: abnormal changes to vitals or labs, changes in patient behavior, pending discharge or transfer needs, acute symptomatic complaints	10 minutes	Spok Mobile Pager	Phone Vocera
Emergent/STAT	Situations that require immediate attention by a provider and real time action  Examples: hemodynamic compromise, critical values	Immediate	Spok Mobile Pager	Phone Vocera Code Response

	-	-	-
Physician Builder:	Area:	Specialty:	Email:
Durrant, Julia	IP	ICU - Adult	durrantj@ohsu.edu
Gregory, Tom	IP & OP	OB/GYN	gregoryt@ohsu.edu
Kato, Meredith	IP	Anesthesia	katom@ohsu.edu
McDougall, Craig	OP	Primary Care	mcdougcr@ohsu.edu
McGaughey, Steven	IP	Emergency	mcgaughe@ohsu.edu
Mueller, Reid	IP	Perioperative	muellere@ohsu.edu
Nagarkatti-Gude, David	OP	Behavioral Health	nagarkad@ohsu.edu
Orwoll, Ben	IP	ICU - Peds	orwollb@ohsu.edu
Putnam, Katherine	OP	Family Medicine	bergerk@ohsu.edu
Riccelli, LP	IP	Diag Radiology	riccelli@ohsu.edu
Sallay, Scott	IP	Adult Med Surg	sallayb@ohsu.edu
Schindler, Josh	IP	ENT	schindlj@ohsu.edu
Shalen, Evan	OP	Knight Cardio Inst	shalen@ohsu.edu
Thomas, Merina	OP	Ophthalmology	thomamer@ohsu.edu
Trubowitz, Phoebe	OP	Knight Cancer Inst	trubowit@ohsu.edu
Wagner, Tammy	IP & OP	Peds Med Surg	wagnerta@ohsu.edu
		HMC Prov	riders
Lane, Hillary	ОР	Family Medicine	laneh@ohsu.edu
Zhou, Mengyu	IP	Hospital Medicine	zhoume@ohsu.edu

#### OHSU EPIC HUB

There is more here than we can cover but I would strongly recommend that you bookmark this site as an important resource!

- All OHSU Health sites are on the same instance of Epic but there is still variability in orders and workflows between the sites
  - CMH uses Cerner
- https://ohsuitg.sharepoint.com/sites/OHSUE pic
- OHSU Physician Builders are your departmental based link to Epic support and questions



#### WHERE DO I FIND POLICIES AND PROCEDURES? WHAT DO I ACTUALLY NEED TO KNOW?

- MCN = Policy Management System
  - https://ohsu.ellucid.com/home or search on O2
  - Log in with your OHSU sign in and password
  - Best advice use the Favorites tab on the left side to save the policies, procedures and guidelines you are most likely to reference
  - Department specific guidelines and practices are also saved here
  - Professional Board Bylaws are posted here

#### UESU



#### Renee Edwards

Home

Advanced Search

**Browse Manuals** 

Competencies 0



**Favorites** 

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Reports

#### **KEY POLICIES FOR AWARENESS**

- Concurrent and Overlapping Surgery
- Consultations: In-pt and ED:
- Disclosure, Apology and Support for Adverse Events
- EMTALA Obligations
- Informed Consent Policy
- Responding to Disruptive Behavior and Administrative Discharge of an Adult Patient
- Restraint and Seclusion
- Verbal Orders & Telephone Orders

# WHO ARE YOUR RESOURCES FOR PUTTING ALL OF THIS TOGETHER?

- Department Chair
- Department Administrator
- Clinical Vice Chair
- Quality Medical Director
- Clinic or In-pt unit Medical Director
- CMO and Associate CMOs
- Chair of the Professional Board





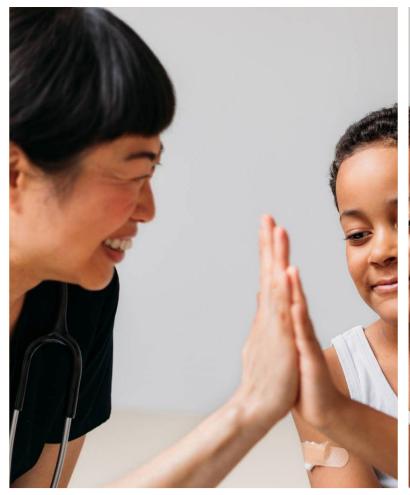




- OHSU Wellbeing
- Resident and Faculty Wellness Program
- Additional Resources & Programs
- Other nice "perks" to be aware of:
  - Employee discount offers:
    - https://hria.ohsu.edu/ords/f?p=275:1:25206754970341:::::
  - Spark Salad and Fruit

#### **THANK YOU**

Renee Edwards
edwardre@ohsu.edu











## Orientation to the OHSU Professional Board



Orient medical staff members to their role as members of the Professional Staff at OHSU (relative to other roles/responsibilities)



Recognize the scope of responsibility of the "Pro Board"

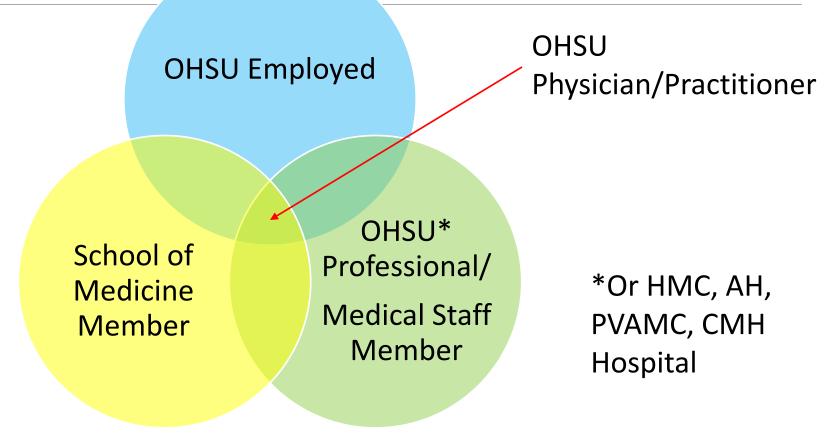


Understand key terminology



Know how/when to contact us!

Professional Staff Organization



### Professional Staff Organization

OHSU Professional Staff Member



Ensure delivery of highest quality patient care, treatment and services



**Self-governing** 



Grants professional staff membership and clinical privileges



Engage in quality and safety monitoring and performance improvement



Professional Staff represented by the Professional Board "(Pro Board")



Assures professionalism among medical staff members

AKA "MEC" or Med Exec Committee

## OHSU Pro Board (aka "MEC")

Chair: Stephanie Halvorson, MD

Dyad: Renee Edwards, MD SVP/CMO

Chair Elect: Andreas Lauer, MD Past Chair: John Kaufman, MD

Meets monthly

Agenda includes approving credentials, privileges, policies that impact medical staff members

Speak up on behalf of the medical staff – advocacy!

Delegated authority by UHS Board

## Read the Bylaws!





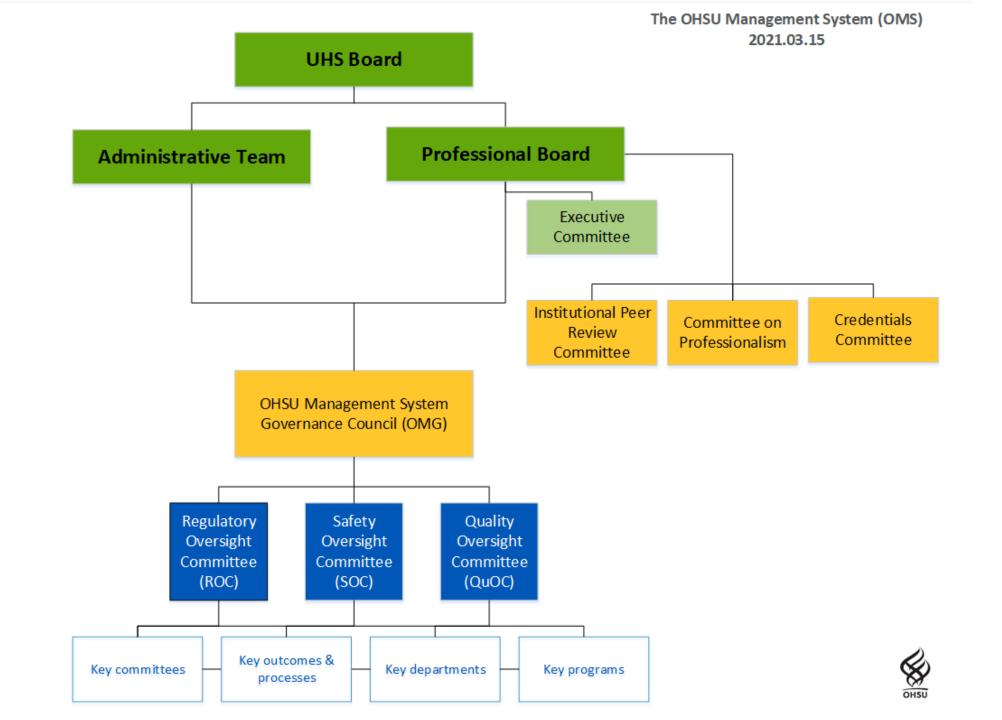
#### **Professional Staff Bylaws**

Effective Date:3/2/2023

Next Review Date: 3/2/2027

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# Professional Staff Terminology

Credentialing is the process of obtaining, verifying, and assessing your qualifications to provide patient care services for a health care organization.

Privileging evaluates your clinical competence and outlines the specific patient care services one can provide in a hospital.

Enrollment – the process of applying to health insurance plans/networks for inclusion into practitioner panels to bill and be paid for services rendered

Professional Staff membership – vehicle for individual's participation in policies/procedures/rights/responsibilities

Not all credentialed and privileged licensed clinicians are members of the medical staff

# Professional Staff Terminology

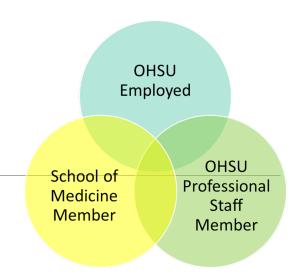
#### **Focused professional practice evaluation (FPPE)**

- 1. Period of observation for all initially requested privileges (eg new hires)
- 2. Period of observation/proctoring for **new privileges**
- When issues affecting provision of safe, high-quality patient care are identified through events or peer review

#### **Ongoing professional practice evaluation (OPPE)**

 Annual review to identify professional practice trends that may impact the quality and safety of care for practitioners granted privileges via Medical Staff

# Summary



Welcome to the OHSU Professional Staff!

Being a member of the Professional Staff requires you know your roles/responsibilities and adhere to the bylaws

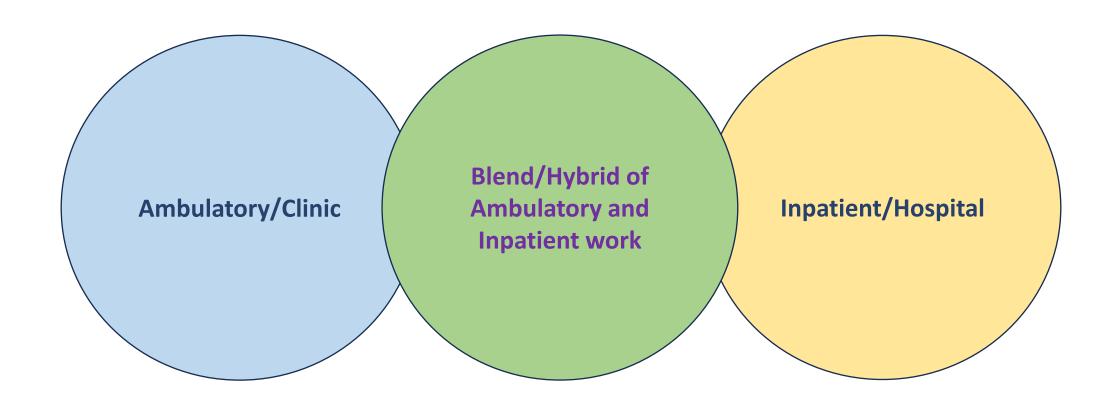
The Pro Board is here to represent the Professional Staff and is accountable to the UHS Board

We are here for questions/concerns!

# New Faculty Foundations – Orientation to Ambulatory

Johanna Warren MD, Sr Assoc CMO, Ambulatory/OHSU Practice Plan (OPP) November 11, 2024

## Clinical Work Environments



## Ambulatory Structure/OPP

- The OHSU School of Medicine is the organizational home for clinical faculty members and clinical associates who care for patients in OHSU Health hospitals and clinics.
- Members include physicians and advanced practice providers.
- All belong to the OHSU Practice Plan (OPP), the largest organized clinical practice in Oregon.
- Housed in the OHSU Practice Plan (OPP)
  - Ambulatory Operations
  - Department and Institute/Service Line Infrastructures

https://www.ohsu.edu/school-of-medicine/ohsu-practice-plan-school-medicine









#### OHSU Ambulatory Teams Page



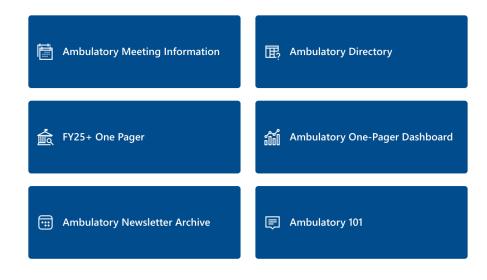


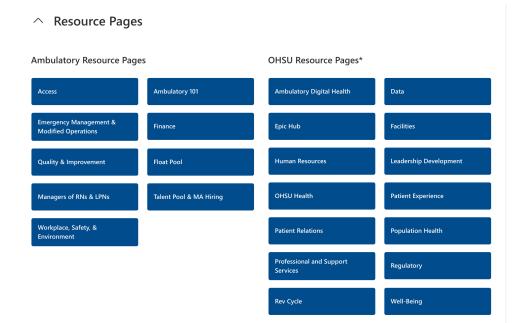
OHSU.edu



### **OHSU Ambulatory**

Right Patient, Right Provider, Right Care Across the Health **System** 





**SharePoint site link** 

## OHSU Health Ambulatory by the Numbers - FY24

OHSU	Adventist	НМС	TOTAL
1,519,697	197,914	136,088	1,853,699
98	35	23	156
5	2	1	8
10	6	2	16
7 (soon to be 8)	1	1	9 (10)
	1,519,697 98 5 10	1,519,697       197,914         98       35         5       2         10       6	1,519,697       197,914       136,088         98       35       23         5       2       1         10       6       2

Last Full Refresh: 10/28/2024

All	~

X	
(N)	
OHSU	

#### Ambulatory Access - Executive Summary

Fiscal Quarter(s)

FQ2 FY2025
FQ2 FY2025

Measure Definitions
Bumped Visit
New Patient Median Lag
New Patient Visits
No Show
<u>Referral 2 Day</u> <u>Turnaround Rate</u>
Referral Conversion Rate
Referral Volume
Short Notice - Patient
<u>Surgeries/Procedures</u> <u>Pending</u>
<u>Template Utilization</u> <u>Rate</u>
Visit Completion
Visit Volume

✓ Meets the Ambulatory Fiscal Year Goal

Relative performance for Ambulatory KPIs.

Relative rate for non-KPI measures

\* Weekly Metric Date Range: 9/29/2024 to 10/26/2024

	Demand				Scheduling Efficiency				Availability			
Healthcare Academic Department	Referral Conversion Rate*	Referral Volume	Total Completed Visits	2-Day Turnai Rate*		New Patient Median Lag*	New Patient % (Completed)	Total <24h Cancelations	Total No Show Visits	Bumped Visits	Temp Utiliz	late ation Rate*
⊕ *Unspecified	59.0%	3,507	18,372		62.2%	19	11.0%	2,340	1,155	1,842		69.1%
⊕ Anesthesiology	23.6%	1,127	1,781		32.9%	15	7.3%	334	125	163		59.3%
⊕ CDRC	20.5%	1,814	1,584		43.3%	42	19.8%	276	138	324		77.8%
⊕ Dermatology	28.4%	2,614	4,480	<b>✓</b>	95.0%	24	9.1%	432	275	588	<b>\</b>	96.9%
⊕ Diagnostic Radiology	52.6%	21	11		38.1%		56.3%	1		1		1.3%
⊕ Doernbecher	41.4%	932	732		68.0%	17	27.7%	60	29	66		46.7%
⊕ Dotter Interventional	30.1%	232	321		56.0%	15	21.8%	34	28	25	<b>\</b>	83.1%
⊕ Emergency Medicine			610			<b>✓</b> 0		212	69	42		
⊕ Family Medicine	52.3%	651	16,643		77.9%	43	2.8%	2,522	1,799	778	<b>V</b>	84.3%
⊕ Hospital	<b>1</b> 00.0%	225	2,967		83.6%	15	3.8%	396	195	475	<b>✓</b>	331.5%
Medicine	34.3%	8,452	20,408		64.9%	24	9.0%	2,069	1,434	2,847		70.9%
	18.1%	850	410		30.2%	20	49.8%	32	24	12		72.1%
	44.6%	1,313	1,203		41.1%	26	19.0%	115	70	241		77.4%
	15.0%	2,130	2,340		38.0%	62	9.8%	252	207	571		74.8%
⊕ Obstetrics & Gynecology	35.7%	2,947	5,138		65.6%	17	10.7%	565	372	744		78.3%
⊕ Ophthalmology	44.3%	4,620	11,273		67.9%	30	10.7%	1,093	639	996	<b>V</b>	96.1%
⊕ Orthopaedics & Rehab	53.6%	3,551	4,542		83.3%	22	17.6%	472	286	989		79.6%
⊕ Otolaryngology	47.5%	2,843	2,579		63.7%	46	22.8%	266	166	418	<b>/</b>	88.1%
⊕ Pediatrics	39.0%	3,552	7,034		70.6%	28	11.7%	808	592	480		77.9%
⊕ Primary Care	0.0%	604	1,844	<b>✓</b>	96.7%	141	3.1%	222	217	280	<b>V</b>	88.2%
⊕ Psychiatry	30.2%	551	1,241		82.0%	26	5.3%	163	92	265		64.1%
Total	38.5%	52,373	121,555		62.7%	23	10.2%	14,503	9,008	14,246		73.7%

### OHSU Health Ambulatory Priorities FY25+

Right Patient, Right Provider, Right Care Across the Health System

Strategy	Access, Alignment, Quality, & Integration with Health System Partners								
		Operational							
Goals	1.0 Ambulatory Mission Control: Back to Access			4.0 Operational Optimization					
Projects (process metrics can levelop from these)	<ul> <li>Advance foundational ambulatory access work: department performance, standards, template management (Back to Access)</li> <li>Optimize and Modernize Ambulatory Access Services and Referral Center</li> <li>Optimize C3 phase one launch and launch phase two</li> </ul>	<ul> <li>Enable FastPass for patient scheduling</li> <li>Refine Decision Trees and move appointment scheduling to online via scheduling tickets and Mychart</li> <li>Enhanced referrals implementation</li> <li>Launch and expand external eConsults</li> <li>Implement Epic Cheers and Hello World</li> </ul>	<ul> <li>Focus on a single chronic condition (diabetes) across all departments and services, with streamlined metrics to be included in all OPEx plans (primary and specialty care), requiring definition and attribution of patients in this work</li> <li>Partner to create interconnected ambulatory nursing infrastructure as we continue to embrace a culture of quality and safety across ambulatory</li> <li>Optimize Vizient AQA scorecard to monitor continuum of care and post-acute care follow-up metrics</li> </ul>	<ul> <li>Standardize clinic roles &amp; on-boarding to effectively manage competencies</li> <li>Leveraging Ambulatory Space Committee - utilize system-wide tools to understand capacity &amp; utilization</li> <li>Creation of Ambulatory practitioner scorecard to measure cFTE</li> <li>Define Ambulatory Social Work structure for optimization and standardization</li> </ul>					
Owner(s)	Kristi Lee/Abby Khan	Mark Lovgren/Brooke Lippincott	Johanna Warren/Sequoya Eady/Anthony Mulholland	Brooke Lippincott/Stephanie Schmidt/Anthony Mulholland					
PIC/PM	Matt Waldrop/Justin Park/Jamie Boucier	Justin Park/Van Ross	Eileen Chase/Jenny Sheldon	Eileen Chase/Aanchal Mohapatra					
Objectives	<ul> <li>Increased visit volumes / covered lives</li> <li>Ensure template standard adherence</li> <li>New and Return Patient Median Lag improvement</li> </ul>	<ul> <li>Patient Experie.</li> <li>Improve online scheduling patient experience</li> <li>Facilitate the improvement around sweet 16 metrics for Population Health</li> </ul>	Maintain Vizient Ambulatory AQA Quality Domain     Ranking – top 10     Define clinic level review infrastructure to successfully address and close out PSIs	<ul> <li>Maximize the efficiency of our people and space leveraging staffing ratios</li> <li>Improve care team wellness</li> </ul>					
KPIs & Metrics	<ul> <li>New patients seen w/in 10 d ≥ 60%</li> <li>New patient median lag ≤ 13 d</li> <li>Return patient median lag ≤ 13 d</li> <li>Referral turnaround time ≤ 2d</li> <li>Referral conversion rate ≥ 60%</li> </ul>	<ul> <li>FastPass activated in ≥ 80% of departments</li> <li>30% of appointments self-scheduled by patients</li> <li>Online scheduling for new patients activated, prioritizing 100% of TQCC areas</li> <li>100% of Clinic Visits when a Patient's HHQ/ Meds/ Allergies are clinically reviewed</li> </ul>	<ul> <li>95% review, investigation, and closure of ambulatory PSI reports in accordance with OHSU Policy.</li> <li>20% patients with diabetes who have A1c poor control (A1c &gt; 9%).</li> <li>75% patients with diabetes who have had a retinal eye exam performed.</li> <li>Nurse sensitive indicator(s) aka NSI identified for Ambulatory</li> </ul>	<ul> <li>80% of practice managers have received onboarding/training materials</li> <li>Provider template utilization ≥ 80% (people efficiency)</li> <li>Comprehensive room utilization ≥ 80% (space efficiency)</li> <li>All clinics measure ambulatory cFTE and expectations</li> </ul>					

### OHSU Health Ambulatory Quality Structure (evolving)



# Ambulatory Quality

- OPEx Plans
  - OHSU Departments and their QMD leaders identify areas of focus each year and detail them on their OPEx plans
  - 80% of departments with OPEx plans currently have defined ambulatory-specific quality metrics.
- Patient Safety Intelligence (PSI)
  - Focus on PSI reporting and resolution, linking with ambulatory operations and roles of practice managers
  - Complete ambulatory RCAs as needed
- Support OHSU's quality journey with the <u>OHA HCMO</u> <u>process</u>
  - Preventive Care
  - Chronic Disease Management, focus '<u>HbA1c control</u> for patients with diabetes'
- Vizient Ambulatory Quality & Accountability (AQA)
   Scorecard

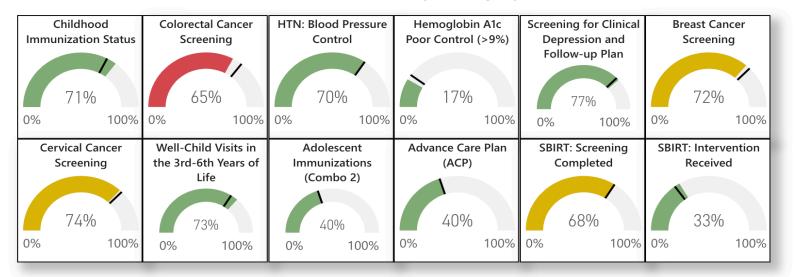
#### Data Governed by: OHSU Population Health Last Refreshed: 10/28/2024 7:15:28 AM Current Week: 10/27/2024

Dashboard

#### Primary Care Priority Quality Measures

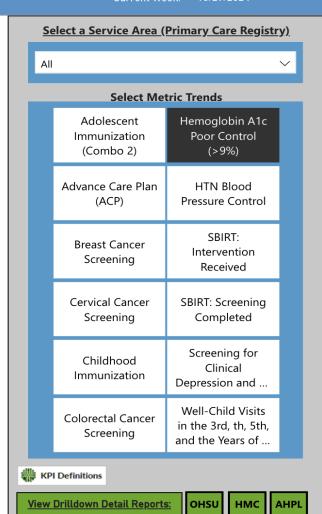


#### Outcomes for the Selected Primary Care Registry (Current Week)



#### Metric Monthly Trends for the Selected Metric

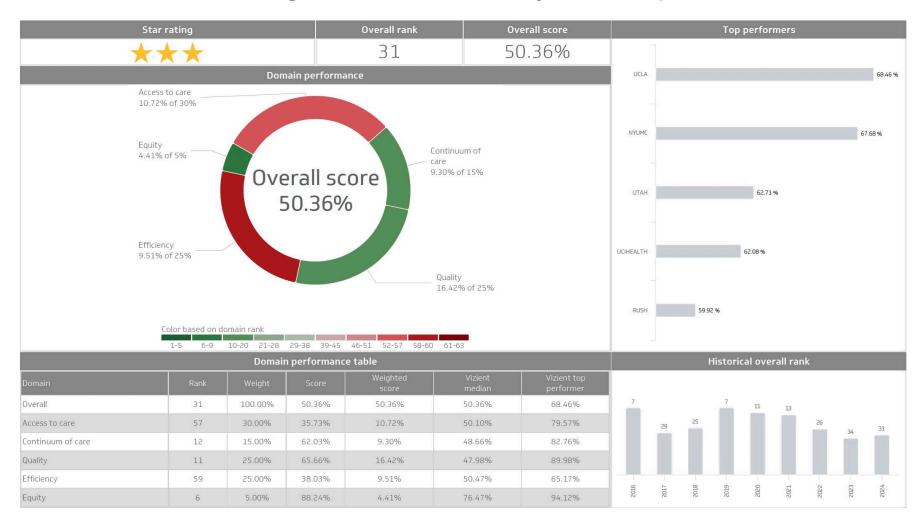
Registry Name	5/1/2024	6/1/2024	7/1/2024	8/1/2024	9/1/2024	10/1/2024	Outcome by Month
AHPL	19%	19%	19%	18%	18%	18%	******
НМС	19%	19%	20%	19%	18%	17%	*****
OHSU	18%	18%	18%	17%	17%	16%	****



### Vizient Ambulatory Scorecard

#### vizient.

#### 2024 Ambulatory Quality and Accountability Performance Scorecard Oregon Health Sciences University Medical Group



### Patient Experience

#### Transparency and Star Ratings Program

o Goal: Ensure transparency and accountability in patient care while allowing practitioners to manage and improve their online presence through constructive feedback, valuing the experiences of both patients and practitioners in this process.

#### Star ratings and comments

- o Star Ratings: Derived from the question "How likely would you be to recommend this provider to your family and friends?" (0-10 scale, translated to 0-5 star rating scale).
- **Comments:** Based on the open-ended question, "Please tell us about your experience with this practitioner."
- Language for Feedback Requests: "We value your feedback. We may share your comments, word for word, anonymously online. They may be posted on your practitioner's profile page, our website or social media channels, and other review sites."

#### Practitioner reputation

- o **Digital Profiles**: Star ratings and positive comments enhance practitioners' online profiles and reputation.
- High Ratings: The average rating for OHSU practitioners is between 4.7 and 4.8.
- Search Engine Optimization (SEO) Benefits: OHSU profiles often appear first in search results due to strong SEO.



OHSU Home Find

Get Care

Find Health Care

For Patients and



Johanna Warren, M.D. (she/her)

Associate Professor of Family Medicine, School of Medicine Associate Professor of Obstetrics and Gynecology, School of Medicine

**Expertise:** Family Medicine

Not currently accepting patients 4.9 out of 5 (146 Ratings, 91 Comment

Special focus: Office Procedures, Women's Health

Physician
Advice and
Referral Service
(PARS) Line



Refer a patient to OHSU

We're ready to partner with you to support your patient with the best possible care and outcomes. <u>Learn about our referral process</u>, <u>patient referral checklists and EpicCare Link for providers</u>.

If you are a licensed, direct-care provider in Oregon, you can call the Physician Advice and Referral line, which OHSU provides for free as a service to the state. OHSU providers can offer:

- General care condition advice for patients who do not need transfer to OHSU.
- A few options for treatment considerations.
- Recommendations for whether a patient would be best served with an OHSU visit (in-person, <u>virtual</u>, telephone).
- **Note:** Advice calls do not offer chart review, radiology imaging review or discussions about possible interhospital transfers.

When providing advice to you, OHSU physicians are not diagnosing a patient's condition, nor are they providing treatment to a patient. Thus, they are not establishing a physician-patient relationship. All treatment and diagnostic decisions remain with you, the treating provider, when an OHSU physician is providing advice to you.

# Transfer Center & PARS Line Optimization Project

New Hours of Operation: Beginning May 1, 2023, PARS line hours changed to 7 a.m. to 7 p.m., Monday through Sunday; advice calls received outside those hours are instructed by an operator to call back the next morning.

Clarity of Calls: Pages will include "PARS line" in subject line for clarity.

All callers will hear a recorded message prior to operator connection explaining this is an advice line only, not a consult line and not intended to diagnosis or treat a specific patient's condition.

**Established Oversight**: Strategic guidance and faculty oversight through Sr. Assoc CMO for Ambulatory Practice (Johanna Warren MD)

Reminder: This service is NOT for consults, patient transfers or establishing a physician-patient relationship.

### Key Policies for Awareness

- Ambulatory Access Policy
- Ambulatory Session Cancellation Policy
- Dismissing Patients from Clinic and/or MyChart due to Disruptive Behavior Policy
- Integrated Health Record (IHR) Completion Policy
- <u>Licensed Independent Practitioners Treating Themselves or Family Members Policy</u>
- OHSU Chaperone Policy
- Physician Integrated Health Record (IHR) Inbasket Management Policy
- and...PARS Line FAQs and Grid

### How Can I Participate?

- Back to Access (B2A) work within your department/division/clinic
- Practice Optimization
  - Meeting Schedule 2024
    - 2<sup>nd</sup> Friday of every other month from 9:30 am 12:30 pm
    - Next: December 13th
  - Purpose
    - To support Ambulatory strategic direction of patient access, alignment & growth as well as to improve experience for patients receiving care within the ambulatory practice.
  - Attendees & Membership
    - We encourage participation of all Practice Dyads, Practice Managers, Medical Directors, Department Administrators, Division Managers, Practice Supervisors, Ambulatory Leadership including Chairs, and other Ambulatory non-practice leaders (CMC, C3, AAS, Patient Experience, Ambulatory Ops, ODH, Quality Management, etc.)
- PSI reporting and investigation work within your clinic/division/department
- Quality work/involvement through your QMD or Quality Leader



# Questions/Comments?

Johanna Warren - warrejoh@ohsu.edu